

**MARCH 18, 2024**

## LEADERS OF INFLUENCE: Wealth Managers

**T**he right wealth management professional does more than advise you regarding how to invest your money. He or she – and the financial institutions they represent – can genuinely prepare your entire family for financial stability and fiscal comfort for generations to come, and offer highly personalized plans for investing, charitable giving, and other specific needs.

There are some truly outstanding professionals making up the Los Angeles wealth management landscape. We've shone the spotlight on some of the very best of them here, along with information about their careers, practice and a quick look at what makes them so good at what they do.

Congratulations to the trailblazing professionals who made this list and thank you for your contributions to the local economy and the financial stability of the individuals and families that live here.

*Methodology: The professionals featured in these pages did not pay to be included. Their profiles were drawn from nomination materials submitted to the Los Angeles Business Journal. Those selected for inclusion were reviewed by the editorial department. The professionals were chosen based on a demonstration of impact made on the profession and on the Los Angeles community.*



### **RICK BARRAGAN**

*Managing Director, Head of Los Angeles  
J.P. Morgan Private Bank*

**R**ick Barragan is head of Greater Los Angeles for J.P. Morgan Private Bank in which he oversees a team of nearly 120 bankers, wealth advisors and support staff across five offices including Los Angeles, Pasadena, Santa Barbara, South Bay and Westlake Village, who deliver differentiated strategies that care for the unique requirements of significant wealth. In his 30+ year career with J.P. Morgan, Barragan has amassed a strong track record in various senior leadership and mentorship positions, including serving as the founder and co-chairman of the Corporate Investment Banking Black Leadership Forum, an internal organization that promotes the recruitment, development and retention of Black leadership; and co-sponsor of The Fellowship Initiative. He has played a direct role in increasing the total headcount of bankers across the Greater Los Angeles business significantly over the last three years.



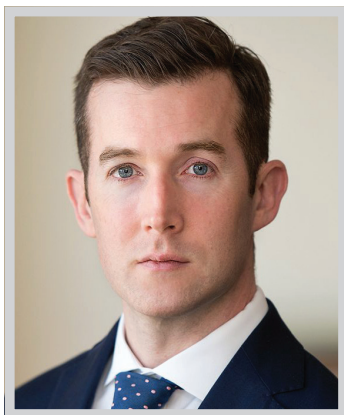
## OLIVIER DE GIVENCHY

*Managing Director, West Region Head*

**J.P. Morgan Private Bank**

**O**livier de Givenchy is the West Region head at J.P. Morgan Private Bank. In this role, de Givenchy leads more than 630 bankers, investors, wealth advisors and support staff across 15 offices covering clients throughout 10 states. Within California, he oversees approximately 440 employees managing nearly \$170 billion in client assets. In support of J.P. Morgan Private Bank's ambitious growth strategy, under de Givenchy's leadership the California

market has grown in terms of headcount by 140% over the past five years. Based in Los Angeles, de Givenchy leads the West region and its teams in offering innovative solutions and advice to help clients grow and preserve their wealth over generations. With a career in the financial services industry that began in 1985 in Citibank's training program, de Givenchy joined Bankers Trust in 1989 where he managed the European private banking business.



## DAVID REGAN

*Managing Director; West Region Head of Investments & Advice*

**J.P. Morgan Private Bank**

**D**avid Regan is head of investments and advice for the West Region at J.P. Morgan Private Bank overseeing nearly 60 investment specialists across 15 offices, covering clients across 10 states who work with institutional clients, families and foundations to address the unique requirements of significant assets. Within the Greater Los Angeles metro area, Regan oversees nearly 20 investors who manage approximately \$60 billion of client assets. Regan is responsible for developing and

managing relationships with clients, offering a highly attentive experience while addressing their investment needs. Throughout his 25-year-long career at the firm, Regan has held various roles working with clients from around the world. He has served on the firm's Strategy and Solutions